

## Pennsylvania Ability-to-Pay Evaluation

Commonwealth of Pennsylvania

v.

\_\_\_\_\_, Defendant

Docket No.: \_\_\_\_\_

Balance Due: \_\_\_\_\_

### Section I: Other Case Information

Other case docket numbers where the defendant owes money, if any:
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### Section II: Identification and Employment

Name – Last, First, Middle	Date of Birth	Spouse Full Name (if married)	
Home Address	City	State	Zip
Telephone Number	Number of People in House/ Number Working		
Employer	Occupation / Date Hired	Supervisor Name and Telephone Number	
Employer Address	City	State	Zip

If unemployed:      Are you actively searching for employment?      YES / NO  
                                  Do you have a disability preventing employment?      YES / NO  
                                  If yes, please provide a doctor’s note explaining the work  
                                  restriction. Date expected to be able to return to work: \_\_\_\_\_

### Section III: Monthly Income

Receives: Food stamps \_\_\_\_ Medicaid \_\_\_\_ Social Security \_\_\_\_ Cash Assistance \_\_\_\_

Monthly Income (take-home income)	\$
Dates of Last Employment if Unemployed	
Legal Spouse’s Income	\$
Interest/Dividends	\$
Pension/Annuity	\$
Social Security Benefits	\$
Disability Benefits	\$
Unemployment Compensation	\$
Welfare/TANF/V.A. Benefits	\$
Worker’s Compensation	\$
Other Retirement Income	\$

Support from Other People (parents, children, etc.)	\$
Other Income (e.g. trust fund, estate payments)	\$
<b>TOTAL MONTHLY INCOME</b>	\$

**Section IV: Monthly Expenses**

Rent/Mortgage	\$
Utilities (Gas, Electric, Water)	\$
Television/Internet	\$
Food (amount beyond what food stamps cover)	\$
Clothing	\$
Telephone	\$
Healthcare	\$
Other Loan Payments	\$
Credit Card Payments	\$
Education Tuition	\$
Transportation Expenses (car payment, insurance, transit pass, etc.)	\$
Payments to courts/probation/parole	\$
Number of Dependents (e.g. children)	
Dependent Care (including child support)	\$
Other Expenses (explain)	\$
<b>TOTAL MONTHLY EXPENSES</b>	\$

**Section V: Liquid Assets**

Cash on Hand	\$
Money in Bank Accounts (checking and savings)	\$
Certificates of Deposit	\$
Stocks, Bonds, and Mutual Funds	\$

MONTHLY INCOME: \$ \_\_\_\_\_

MONTHLY EXPENSES: \$ \_\_\_\_\_

**DISPOSABLE INCOME:** \$ \_\_\_\_\_  
(Income left over after expenses each month)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

125% <sup>1</sup> of the 2018 Federal Poverty Guidelines: Individual: \$15,175 Family of 2: \$20,575 Family of 3: \$25,975 Family of 4: \$31,375 Family of 5: \$36,775 Family of 6: \$42,175 Family of 7: \$47,575 Family of 8: \$52,975
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<sup>1</sup> Recommended by the National Task Force on Fines, Fees and Bail Practices, a joint task force of the Conference of Chief Justices and the Conference of State Court Administrators, coordinated by the National Center for State Courts. See National Task Force on Fines, Fees and Bail Practices, "Lawful Collection of Legal Financial Obligations: A Bench Card for Judges," [http://www.ncsc.org/~media/Images/Topics/Fines%20Fees/BenchCard\\_FINAL\\_Feb2\\_2017.ashx](http://www.ncsc.org/~media/Images/Topics/Fines%20Fees/BenchCard_FINAL_Feb2_2017.ashx).